

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI**

**In re:**

**WAREHOUSE 86, LLC**

**Debtor**

)  
)  
)  
)  
)  
)  
)

**CASE NO. 08-03423-EE  
Chapter 11**

**ORDER APPROVING FOURTH APPLICATION OF  
BUTLER, SNOW, O'MARA, STEVENS & CANNADA, PLLC  
FOR ALLOWANCE OF ADMINISTRATIVE CLAIM FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES  
[Dkt. #261]**

This matter came on for hearing before the Court on the *Fourth Application for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for Butler, Snow, O'Mara, Stevens & Cannada, PLLC* (“Butler Snow”) as counsel for Warehouse 86, LLC (the “Debtor”) (the “Fourth Application”) [Dkt. #261] seeking the allowance of compensation of \$85,030.50 and reimbursement of expenses of \$4,113.64 for the period of April 1, 2010 through September 15, 2010 (“Fourth Fee Period”) for a total of \$89,144.14 pursuant to 11 U.S.C. §§ 328 and 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure, and the Local Bankruptcy Rules of this Court and the *Order Granting Application of Debtor to Employ Attorneys and Disclosure of Compensation* [Dkt. #28] (the “Retention Order”). The Court considered the Application and the entire record herein and finds that notice of the Application was properly given to all required creditors and parties in interest, and no objections to the Application were timely filed. The Court finds that the Application is well taken and should be granted in its entirety. The Court further finds as follows:

1. On November 4, 2008 (the “Petition Date”), Warehouse 86, LLC filed its voluntary petition under Chapter 11 of the United States Bankruptcy Code. Pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code, the Debtor continues to manage its assets as debtor-in-possession.

2. On November 19, 2008, the Office of the United States Trustee appointed an official committee of unsecured creditors (the “Committee”) [Dkt. # 62].

3. The Debtor retained Stephen W. Rosenblatt and Butler, Snow, O’Mara, Stevens & Cannada, PLLC as counsel to represent it in this bankruptcy case, and by the Retention Order, the Debtor was authorized to employ and retain Butler Snow as its bankruptcy counsel to prosecute this Chapter 11 case and all related matters and to render the legal services necessary to the Debtor during its Chapter 11 case, as more fully described in the Retention Order.

4. The Retention Order authorized the Debtor to compensate Butler Snow at its regular hourly rates charged for services of this type and to reimburse Butler Snow for actual and necessary out-of-pocket expenses that it incurs, subject to application to this Court in accordance with the Bankruptcy Code, the Bankruptcy Rules, and all orders of this Court.

5. The fees charged and expenses incurred by Butler Snow represent reasonable and necessary fees and expenses that were required to be rendered by counsel to the Debtor in all matters which arise in handling bankruptcy case administration and litigation, and which were necessary to protect and preserve all rights of the Debtor and the interests of creditors in furtherance of counsel’s obligations herein. Such fees and expenses have served to enhance the value of the property of the bankruptcy estate and have benefited the bankruptcy estate.

6. In accordance with the factors enumerated in 11 U.S.C. § 330, the amount of fees requested for Butler Snow is fair and reasonable in the context of: (a) the complexity of this case;

(b) the time expended; (c) the nature and extent of the services rendered; (d) the value of such services; and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

7. In accordance with Bankruptcy Rule 2016 and Section 504 of the Bankruptcy Code, Butler Snow has neither shared, nor agreed to share, either, (a) any compensation it has received or may receive with another part or person other than as permitted by section 504(b) of the Bankruptcy Code, or (b) any compensation another person or party has received or may receive in connection with this case.

8. This is the fourth interim request by Butler Snow for the allowance compensation for professional services rendered in the proceeding by Butler Snow. In this request, which is for the Fourth Fee Period, Butler Snow incurred fees in the amount of \$85,030.50 and expenses of \$4,113.64 for a total of \$89,144.14, which fees and expenses should be allowed. Such amount represents Butler Snow's usual and customary charges for services of a similar nature performed for other clients of the firm.

9. The Court previously allowed fees and expenses to Butler Snow in this case in the amount of \$93,156.37 in its *Order Approving First Application of Butler, Snow, O'Mara, Stevens & Cannada, PLLC for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses* [Dkt. # 172], dated August 12, 2009, for the Initial Fee Period of November 4, 2008 through June 30, 2009, of which \$88,764.00 (\$89,198.50 less \$434.50 for paralegal rate hold back reserve) was for fees for services rendered and \$4,392.37 was for expenses incurred.

10. The Court also previously allowed fees and expenses to Butler Snow in this case in the amount of \$36,152.34, in its *Order Approving Second Application of Butler, Snow, O'Mara, Stevens & Cannada, PLLC for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses* [Dkt. # 211] dated December 22, 2009, for the Second Fee Period of

July 1, 2009 through October 31, 2009, of which \$30,237.00 (\$30,292.00 less \$55.00 for a paralegal rate holdback reserve) was for fees for services rendered and \$5,915.34 was for expenses incurred.

11. The Court also previously allowed fees and expenses to Butler Snow in this case in the amount of \$34,279.92 in its *Order Approving Third Application of Butler, Snow, O'Mara, Stevens & Cannada, PLLC for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses* [Dkt. # 238] dated June 2, 2010, for the Third Fee Period of November 1, 2009 through March 31, 2010, of which \$31,914.00 was for fees for services rendered and \$2,365.92 was for expenses incurred.

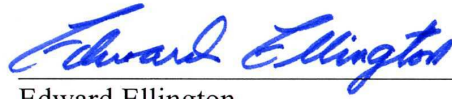
IT IS, THEREFORE, ORDERED as follows:

- (a) Butler, Snow, O'Mara, Stevens & Cannada, PLLC is hereby allowed interim compensation and reimbursement of expenses for the Fourth Fee Period in the amount of \$89,144.14 pursuant to the terms of this Order;
- (b) The sums allowed and approved as interim compensation and reimbursement of expenses are priority administrative expenses under 11 U.S.C. §§ 503(b)(4) and 507(a)(1);
- (c) The Debtor is authorized and directed to pay Butler, Snow, O'Mara, Stevens & Cannada, PLLC the sum of \$89,144.14 as soon as practicable after the entry of this Order;
- (d) To the extent necessary, the Debtor may pay the allowed fees and expenses from the proceeds of the sale of the assets of the Debtor as approved by this Court in its *Order Granting Debtor's Motion for Authority to Sell Assets Free and Clear of all Liens, Claims, Interests and Encumbrances Outside the Ordinary Course of Business and Assuming and Assigning Certain Unexpired Leases and Executory Contracts*

*Pursuant to 11 U.S.C. §§ 105, 363 and 365 entered on December 10, 2008 [Dkt.*

*#070).*

SO ORDERED.

  
\_\_\_\_\_  
Edward Ellington  
United States Bankruptcy Judge  
Dated: November 2, 2010

SUBMITTED BY:

Stephen W. Rosenblatt; MB No. 5676  
Paul M. Ellis; MB No. 102259  
BUTLER, SNOW, O'MARA, STEVENS & CANNADA, PLLC  
1020 Highland Colony Parkway, Suite 1400  
Ridgeland, MS 39157  
P.O. Box 6010  
Ridgeland, MS 39158-6010  
Telephone: (601) 948-5711  
Fax: (601) 985-4500  
[steve.rosenblatt@butlersnow.com](mailto:steve.rosenblatt@butlersnow.com)  
[paul.ellis@butlersnow.com](mailto:paul.ellis@butlersnow.com)

ATTORNEYS FOR DEBTOR

Jackson 5727600v1

# CERTIFICATE OF NOTICE

District/off: 0538-3  
Case: 08-03423

User: dsantos  
Form ID: pdf012

Page 1 of 1  
Total Noticed: 1

Date Rcvd: Nov 02, 2010

The following entities were noticed by first class mail on Nov 04, 2010.  
dbpos +Warehouse 86, LLC, P O Box 16692, Jackson, MS 39236-6692

The following entities were noticed by electronic transmission.  
NONE.

TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE.

TOTAL: 0

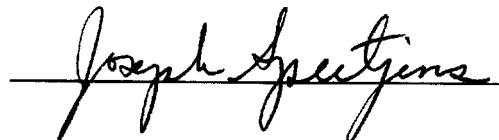
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Nov 04, 2010

Signature:

A handwritten signature in black ink, reading "Joseph Speetjens", written over a horizontal line.